

Your Allocation Rhythm

You have determined your CAPs, TAPs, and your Roll Out Plan. You know what bank accounts you need, and you know how much to allocate to each. Now it's time to commit to your allocation rhythm.

I will make my allocations (choose one):

Weekly on: _____
DAY OF THE WEEK

Biweekly on: _____
DAY OF THE WEEK

Semi-monthly on the _____ and _____
DAY OF THE MONTH DAY OF THE MONTH

Monthly on: _____
DATE

I will make my first allocations on:

DATE